

**SRISAWAD FINANCE PUBLIC COMPANY LIMITED**

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2018

Assets	Baht	Liabilities	Baht
Cash	20,000	Deposits	5,928,872,604
Interbank and money market items, net	1,843,545,943	Interbank and money market items, net	-
Claims on securities	-	Liabilities to deliver securities	-
Investments - net	346,121,459	Debts issued and Borrowings	3,506,000,000
(with obligations Baht 0)		Company's liabilities under acceptances	-
Investments in subsidiaries and associates, net	-	Other liabilities	790,119,184
Loans to customers, net	10,067,284,694	<b>Total Liabilities</b>	<b>10,224,991,788</b>
Accrued interest receivables	4,862,039		
Customers' liabilities under acceptances	-	<b>Shareholders' equity</b>	
Properties foreclosed, net	15,037,107	Equity portion <sup>1/</sup>	1,049,997,825
Premises and equipment, net	18,679,717	Other reserves	5,452,796
Other assets, net	157,378,567	Retained Earnings	1,172,487,117
		<b>Total Shareholders' equity</b>	<b>2,227,937,738</b>
<b>Total Assets</b>	<b>12,452,929,526</b>	<b>Total liabilities and Shareholders' equity</b>	<b>12,452,929,526</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 December 2017 (Quarterly)	59,340,000
(0.56 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	293,948,816
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	661,995,437
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	1,827,114,380
(Capital adequacy ratio = 20.08 percents)	
Changes in assets and liabilities this quarter as of 28 February 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	28,312,200
Avals to bills and guarantees of loans	-
Other contingencies	28,312,200

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 265,429,198  
(2.48 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Miss DOUNGCHAI KAEMBOOTTA)  
Managing Director




(Miss. Chonlada Thaweepanyophat)  
Head of Account & Finance Department