

Srisawad Finance Public Company Limited

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2017

Assets	Baht	Liabilities	Baht
Cash	20,000	Deposits	6,067,775,979
Interbank and money market items, net	2,097,491,311	Interbank and money market items, net	-
Claims on securities	-	Liabilities to deliver securities	-
Investments - net (with obligations Baht 0)	347,521,948	Debts issued and Borrowings	2,506,000,000
Investments in subsidiaries and associates, net	-	Company's liabilities under acceptances	-
Loans to customers, net	8,708,690,340	Other liabilities	577,590,703
Accrued interest receivables	1,609,136	Total Liabilities	9,151,366,682
Customers' liabilities under acceptances	-	Shareholders' equity	
Properties foreclosed, net	5,681,642	Equity portion ^{1/}	1,049,997,825
Premises and equipment, net	17,278,233	Other reserves	5,893,967
Other assets, net	115,538,923	Retained Earnings	1,086,573,059
		Total Shareholders' equity	2,142,464,851
Total Assets	11,293,831,533	Total liabilities and Shareholders' equity	11,293,831,533

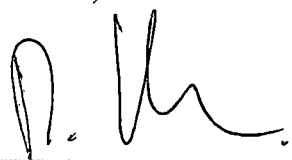
Non-Performing Loan ^{2/} (net) as of 31 December 2017 (Quarterly) (0.56 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	Baht 59,340,000
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	293,948,816
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	661,995,437
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 22.80 percents)	1,827,918,609
Changes in assets and liabilities this quarter as of 31 December 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	28,312,200
Avals to bills and guarantees of loans	-
Other contingencies	28,312,200

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

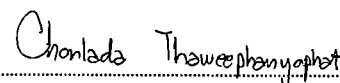
^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 265,429,198

(2.48 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Miss Doungchai Kaewbootta)
Managing Director

(Miss. Chonlada Thaweepanyophat)
Head of Account & Finance Department